

# ***GERBER & LOUW (Pty) Ltd***

**FINANCIAL SERVICE PROVIDER**

**FSB License: 2423**

## **DISCLOSURE BY INTERMEDIARY TO CLIENT**

**ADVISOR: ERNA ROBBERTSE**

Senior Financial Adviser with: *GERBER & LOUW (Pty) Ltd*

**CONTACT DETAIL:**

CELL: 082 8713113

TEL/ FAX: 028 271 8236 E.mail :ernadames@gerberlouw.co.za

PRETORIA OFFICE: 40, Akasialaan, Kleinmond, 7195

In terms of the contract I have entered into with ***GERBER & LOUW***, I may market the products of the following companies, and give advice on their products, provided that I am also accredited with the mentioned companies:

### **SANLAM**

### **METROPOLITIAN**

I confirm that I have received more than 30% of my total commission and remuneration from SANLAM In the preceding year.

***GERBER & LOUW*** has Indemnity and Fidelity Insurance with underwriters STALKER HUTCHISON ADMIRAL (PTY) LTD – Insurers : SANTAM LTD – Policy nr 02028 – Brokers: CARL GREAVES BROKERS (PTY) LTD -

I am accredited to market the product categories listed below, on behalf of financial and/or assurance companies contracted by: GERBER & LOUW (Pty)Ltd

Investments: Term

Risk: Life, Disability, Physical impairment, Trauma, Accident

Investments: PORTFOLIOS (NON TERM) LINKED INVESTMENTS in terms of the Act on Collective Investments

Health: Medical / hospital risk cover ( Insurance – Not medical funds)

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Details of my relevant experience are as follows:

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26 years as financial advisor : SANLAM and GERBER & LOUW

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Details of my industry related qualifications are as follows:

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1. Various advanced financial planning and product courses; SANLAM

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2. Formal FSB approved accreditation qualification

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SIGNED BY:

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ERNA ROBBERTSE

Financial Advisor

\_\_\_\_\_  
CLIENT:

DATE: \_\_\_\_\_ -

## **COMPANY PROFILE:**

**GERBER & LOUW (Pty) Ltd Reg no. 2001/026033/07**

### **BUSSINESS: INDEPENDENT FINANCIAL ADVICE AND SERVICE**

Established: 2001

Directors: J C Louw CFP (Financial Planning Institute: Lidence nr.9601732)

Compliance Officer: J C Louw (Cell: 082 881 2892)

Western Cape head office address: 3870 Chironia Close ; Betties Bay

Postal address: PO Box 824  
KLEINMOND  
7195

CELL / TEL: 082 881 2892 / (028) 272 9918

FAX: 086 6195 809 E-mail: [financial@gerberlouw.co.za](mailto:financial@gerberlouw.co.za)

CONTRACTED FINANCIAL SERVICE PROVIDERS: LIBERTY / STANLIB

OLD MUTUAL/FAIRBAIRN CAPITAL; SANLAM; MOMENTUM; METROPOLITIAN;

NIBi; GINSGLOBAL; INVESTEC:

Any enquiries and/or complaints can be addressed to the compliance officer.

### **REFERENCES / CONTROLLING BODIES:**

Financial Services Board (FSB) :

TEL: 080 0110443 / 080 0202087: Web site: [www.fsb.co.za](http://www.fsb.co.za) ( REF: 2423)

E-mail: [financial@gerberlouw.co.za](mailto:financial@gerberlouw.co.za)

Cell/Tel : 082 881 2892 / 028 2729918

Fax: 086 6195 809

Director: JC Louw

PO Box 824 : KLEINMOND; 7195

REGISTERED HEAD OFFICE : 3870 Chironia Cl

Betties Bay

GERBER & LOUW (PTY) LTD 2001/026033/07